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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF SUBMISSION OF
(A) PROPOSED ORDER APPROVING
OMNIBUS CLAIMS OBJECTION
PROCEDURES AND (B) PROPOSED
FORM OF OMNIBUS OBJECTION
NOTICE**

[Relates to Dkt. Nos. 7758, 8059]

**Tentative Hearing Date: June 30, 2020
Time: 10:00 am**

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the
United States Code with the United States Bankruptcy Court for the Northern District of California (San
Francisco Division) (the “**Bankruptcy Court**”).

4 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court held a hearing on June 24,
5 2020, at 10:00 a.m.(Pacific Time) (the “**June 24 Hearing**”) before the Honorable Dennis Montali,
6 United States Bankruptcy Judge, on the *Debtors’ Motion for Order Approving (A) Procedures for Filing
Omnibus Objections to Claims and (B) the Form and Manner of the Notice of Omnibus Objections*, filed
by the Debtors on June 3, 2020 [Dkt. No. 7758] (the “**Motion**”).

7 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 1** is an updated Proposed
8 Order (the “**Updated Proposed Order**”), which includes as its Exhibit A an updated form of Notice of
9 Omnibus Claim Objection (the “**Updated Notice of Objection**”). The Debtors have submitted the
10 Updated Proposed Order and Updated Notice of Objection to the Bankruptcy Court for approval
concurrently herewith.

11 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 2** is a redline comparison
12 of the Updated Proposed Order against the modified proposed order attached as Exhibit A to the *Debtors’
Reply in Further Support of Debtors’ Motion for Order Approving (A) Procedures for Filing Omnibus
Objections to Claims and (B) the Form and Manner of the Notice of Omnibus Objections*, filed by the
13 Debtors on June 22, 2020 [Dkt. No. 8059]. The Updated Proposed Order has been updated to reflect the
14 record at the June 24 Hearing.

15 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 3** is a redline comparison
16 of the Updated Notice of Objection against the form of Notice of Objection attached as Exhibit B to the
Motion. The Notice of Objection has been updated to reflect the record at the June 24 Hearing.

17 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has tentatively scheduled a
18 hearing on **June 30, 2020, at 10:00 a.m. (Pacific Time)** (the “**June 30 Hearing**”) before the
Honorable Dennis Montali, United States Bankruptcy Judge. The June 30 Hearing has been set solely
19 for the Court to consider the forms of the Updated Proposed Order and Updated Notice of Objection.
20 **If the Updated Proposed Order is entered prior to the June 30 Hearing, the Bankruptcy Court
may cancel the June 30 Hearing.**

21 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bankruptcy Court’s *Third*
22 *Amended General Order No. 38 In re: Coronavirus Disease Public Health Emergency*, dated May 28,
2020, **the June 30 Hearing will be conducted by telephone or video conference. The courtroom**
23 **will be closed.** All interested parties should consult the Bankruptcy Court’s website at
www.canb.uscourts.gov for information about court operations during the COVID-19 pandemic. The
24 Bankruptcy Court’s website provides information regarding how to arrange a telephonic or video
appearance. If you have any questions regarding how to appear at a court hearing, you may contact the
25 Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy
26 Court’s website.

27 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
28 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate

1 Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC,
2 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
3 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
4 that a PACER password is needed to access documents on the Bankruptcy Court's website.

5 Dated: June 26, 2020

6 **WEIL, GOTSHAL & MANGES LLP**
7 **KELLER BENVENUTTI KIM LLP**

8 /s/ Thomas B. Rupp

9 Thomas B. Rupp

10 *Attorneys for Debtors and Debtors in Possession*
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